



## Interim Result of December 8, 2006

regarding the

## Public Tender Offer

of

## OC Oerlikon Corporation AG, Pfäffikon, Pfäffikon SZ, Community Freienbach

for all publicly held

## registered shares with a nominal value of CHF 7.70

of

## Saurer AG, Arbon

Saurer AG	Security Number	ISIN	Ticker Symbol (Bloomberg, Reuters and Telekurs)
Registered Shares of Saurer AG, Not Tendered for Acceptance (First Trading Line)	1 234 514	CH 001 234514 3	SAUN SW, SAUN.S, SAUN
Registered Shares of Saurer AG, Tendered for Acceptance (Second Trading Line)	2 752 736	CH 002 752736 2	SAUNE SW, SAUNE.S, SAUNE

On October 18, 2006, the OC Oerlikon Corporation AG, Pfäffikon, Pfäffikon SZ, Community Freienbach ("Oerlikon") submitted a public tender offer ("Offer") for all publicly held registered shares of Saurer AG, Arbon ("Saurer") with a nominal value of CHF 7.70 ("Saurer Shares"). On November 6, 2006, Oerlikon published an amendment to the Offer. The offer price per Saurer Share amounts to CHF 135.00 net (less the gross amount of any dilutive effects becoming effective prior to the settlement of the public tender offer).

### Interim Result

Until the expiry of the offer period on December 1, 2006, Oerlikon obtained 1 404 162 Saurer Shares tendered into the Offer. This corresponds to 17.64 % of the issued and, at the time of the publication of the Offer, publicly held Saurer Shares. In addition, as of the end of the offer period, Oerlikon has acquired 4 994 572 Saurer Shares on and off the stock exchange, which corresponds to 62.73 % of the issued and, at the time of the publication of the Offer, publicly held Saurer Shares. Thus, the success rate is in the aggregate 80.37 %.

Taking into consideration the Saurer Shares already held by Oerlikon prior to the publication of the Offer and the Saurer Shares held by Saurer itself, Oerlikon in total, at the end of the offer period, holds 89.26 % of the share capital and the voting rights of Saurer.

In addition, since the expiry of the offer period, Oerlikon has purchased off the stock exchange 250 000 Saurer Shares. Thus, as of December 6, 2006, Oerlikon is holding in total 90.98 % of the share capital and the voting rights of Saurer.

### Conditions Satisfied

The Offer was subject to the following conditions:

- (a) No decisions or orders by any court or other authority prohibiting the completion of the Offer have been issued.
- (b) All competent Swiss, EU, or other foreign competent authorities have approved and/or granted clearance of the acquisition of Saurer by Oerlikon.

To the extent that condition (b) of the Offer is not yet satisfied, Oerlikon waives that condition. As a consequence, condition (a) of the Offer is deemed satisfied. Therefore, Oerlikon declares the Offer successful.

### Additional Acceptance Period

As noted in section 2.3 of the amendment to the prospectus of November 6, 2006, an additional acceptance period of ten trading days will run from December 8, 2006 to December 21, 2006, 4 p.m. CET, in order for those holders of Saurer Shares who have not yet tendered their Saurer Shares to be able to tender them to the Offer. Oerlikon reserves the right to extend the additional acceptance period with the approval of the Takeover Board.

### Information and Submission of Applications

#### Shareholders who are holding Saurer Shares in a Custodian Account

Shareholders who are holding Saurer Shares in a custodian account and have not yet tendered them to the Offer will be informed of this Offer by their custodian bank and are asked to proceed according to the bank's instructions.

#### Shareholders who are keeping their Saurer Shares in Certificated Form at Home or in a Bank Safe

Shareholders who are keeping their Saurer Shares in certificated form at home or in a bank safe and have not yet tendered them to the Offer will be informed of this Offer by Saurer's share register and are asked to proceed according to its instructions.

### Payment of Offered Cash

The payment of the offered cash for the tendered Saurer Shares will presumably be paid with a value date as at January 10, 2007.

### Offer Restrictions

Regarding the offer restrictions (especially for the United States of America, the United Kingdom, Australia, Canada, and Japan) reference is made to the prospectus of October 18, 2006 and the amendment to the Offer of November 6, 2006.

### Mandated Bank

